

TG Macarthy Trust - Year 2024 Funding Eligibility Criteria

Eligibility

Under the ECE grant round, the Thomas George Macarthy Trust makes grants to licensed not-for-profit, communication based Early Childhood Education, Care Centres and OSCAR programmes. The purpose of the grant round is to support projects that:

- Address health and safety hazards at the centre.
- Improve a building or playground
- Assist with new or replacement equipment (including computers) and play equipment.

Your organisation / entity must be;

- Registered with Charities Services or;
- A registered incorporated society or;
- A centre registered with the Ministry of Education
- Operating or providing a service within the Trust Funding [Region](#).

PLEASE NOTE:

- Grants will be for a maximum of \$2,000. All funding is GST exclusive.

Any applications with the following circumstances will not be considered.

- Incomplete or late applications
- Retrospective funding
- Accountability requirements from 2023 - any applicant who received funding in 2023 that has not uploaded a receipt for the grant to the SmartyGrants database will not be considered. (Or who has not made alternate arrangements with the Trustee.)
- Applications from individuals, sports organisations and service clubs.
- Applications not based in or supporting people within the Trust funding region.
- Applications submitted over \$2,000.

Are you eligible to apply for funding?

* indicates a required field

Before you answer the questions below please check the [Thomas George Macarthy Trust Website](#)

If you answer **no** to any of the questions below you are **not eligible to apply** to the Trust for funding. **Please do not submit an application as it will not be considered by the Trust.**

Is your organisation / entity a Registered Charity or an Incorporated Society? *

☐ Yes

☐ No

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Is your organisation operating / assisting the community within the Trust's funding region? *

☐ Yes ☐ No

Have you read the Trust's Eligibility for Funding Criteria? *

☐ Yes ☐ No

If you are not eligible to apply and are still looking for funding you may like to visit the [Public Trust](#) or [Generosity NZ](#) websites to search for other grant making organisations.

Applicant Details

* indicates a required field

Organisation Details

Name of your organisation *

Organisation Name

Must be community based, not-for profit and licensed by the Ministry of Education.

Please enter and lookup your Charities Registration Number, format: CC12345

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

New Zealand Charities Register Information	
Charity Registration	
Number	
Organisation Name	
Other Names	
Status	
Street Address	
Postal Address	
Telephone	
Fax	
Email	
Website	
Date Registered	

Must be formatted correctly.

Please enter the number in upper case, with no space between the letters and digits. If you have entered the number correctly the fields in the grey box will populate.

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Contact for this application

Title	First Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Position Held

Contact Phone Number

Must be a New Zealand phone number.
Please provide a daytime contact phone number, including the area code..

Contact Person's Email

Must be an email address

Postal Address *

Address

Suburb Town/ City Postcode

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Must be a New Zealand post code

Website

Must be a URL

Please provide your bank details.

Note that payments will only be made to bank accounts under your organisation's name. No payments will be made to third party bank accounts.

Bank Account *

Account Name

Account Number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Must be a valid New Zealand bank account format.

Please attach verification of your bank account details *

Attach a file:

Verification of your organisation's bank account can either be: a full bank statement issued in your organisation's name & dated within the last 3 months, OR a signed written & stamped confirmation from a bank of your organisation's account number dated within the last 3 months.

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Your Centre/Programme

* indicates a required field

Please provide a brief description of your centre/programme - including who owns it, manages it, roll size, no. of families, hours of operation etc *

Word count:

Must be no more than 150 words.

Please limit your answer to 200 words or less.

How many volunteers do you have? *

How many paid staff do you have? *

Please show the number of FTE

Funding Request

Funding Request Title *

In 10 words or less - if you had to give a brief statement to describe your funding request what would you say?

What will this grant enable your organisation / entity to achieve? *

Word count:

Must be no more than 150 words.

Please select the category under which you are applying: *

- ☐ Health and Safety
- ☐ Improvement of the building or playground
- ☐ New or replacement equipment (including computers and or play equipment)

What is the total expected cost of your project/programme/expense?

\$

How much funding is your organisation requesting? *

\$

Please round to the nearest \$. Maximum \$2,000 (Excluding GST).

Please upload a full budget for your project and two estimates/quotes

Attach a file:

If you do not receive adequate funding from this source, how will you finance the shortfall?

eg Funds in the bank, other grants applied for, fundraising

Your Organisation's / Entity's Financial Details

* indicates a required field

Please attach a copy of your most recent Financial Statements *

Attach a file:

Financial Statement Balance Date *

Note: Financial Statements must comply with the Reporting Standards set by DIA - Charities Services. You must attach the same completed financial statements you used with you latest Charities Filing return.

Income & Expenditure and Assets & Liabilities

In the questions below please provide financial details using your most recent Financial Statements.

Total Income *

Total Expenditure *

Net Surplus/Deficit *

Current Assets *

E.g. Bank accounts, debtors, stock, term deposits maturing within 12 months.

Non-Current Assets *

E.g. Property, investments, equipment & other assets.

Total Assets *

Current Liabilities *

E.g. Overdrafts, creditors, unused donations with conditions etc.

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Non-Current Liabilities *

E.g. Loans, Mortgages etc.

Total Liabilities *

Working Capital (Current Assets - Current Liabilities) *

Final Information & Declarations

* indicates a required field

Is there any other supporting information you would like to upload? Please limit to 2 documents.

Attach a file:

E.g. Supporting research, letters of support etc.

Our preferred format for attachments is PDF, Excel, Word or JPG.

Supporting materials cannot exceed 25MB in size, as files exceeding this will not upload.

How did you hear about the Trust? *

- ☐ I have applied to the Trust in the past.
- ☐ Word of mouth or recommendation.
- ☐ Internet (e.g. Public Trust, Search Engine or Other Funding Websites).
- ☐ Media (e.g. Newspaper or Radio adverts).
- ☐ Other:

Declaration & Privacy Statement

In submitting this application form I certify that:

- I am authorised by my organisation to complete and submit this application;
- I am authorised to provide and upload the personal information of our employees in accordance with the Privacy Act 2020, if applicable;
- to the best of my knowledge, all details supplied in this application and any attached documents are true and correct.

I agree that I will contact Public Trust Charities Team immediately if any information provided in this application changes or is incorrect.

I understand that if the Trust approves a grant, my organisation will be required to comply with any terms and conditions applying to the grant, including those set out on Public Trust's website, and be bound by the content of my application to apply the funding for the purpose for which it was requested. My organisation may also be required to comply with

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the Trust's accountability requirements, and may be asked to publicly acknowledge the donation from the Trust.

I acknowledge that the information contained in this application is stored in the SmartyGrants database and will be held by Public Trust for the purpose of assessing the application submitted by me on behalf of my organisation to the T G Macarthy Trust and/or any other conjoint Trust/s.

I understand the information may be made available to other parties such as the T G Macarthy Trust Board/Committee Members/Advisory Trustees/Independent Auditors/Overseas Person or Entity in the course of enquiries regarding applications and third party suppliers for related purposes.

I acknowledge that if I do not provide all of the information requested, Public Trust may not be able to assess this application.

My Organisation gives consent for Public Trust to hold this information for no longer than is required in order to assess this application and to meet their legal requirements.

My organisation acknowledges that individuals may ask for access to personal information held about them and, if they believe the information is incorrect, they are able to request correction of that information.

I have read and understood the declaration and privacy statement *

☐ Yes

Full Name:

Insert full name *

Date:

Insert date *

Must be a date.