

# A W Parsons 2026 Application Form

## Form Preview

### A W Parsons - 2026 Funding Eligibility Criteria

\* indicates a required field

In order to be eligible to apply for funding from the Trust your organisation needs to be one of the following:

- A registered charity or incorporated society based in or supporting people within the Waipukurau District
- A school based in the Waipukurau District

Consideration will be given to organisations that provide support and assistance to people experiencing financial hardship who are unable to adequately support themselves and their family, as well as to organisations that contribute to the wellbeing and development of young people.

**Individuals and sports clubs are not eligible to apply to the Trust and the Trust does not fund overseas projects.**

**Is your organisation registered with Charities Services, an incorporated society, or a school registered with the Ministry of Education? \***

☐ Yes ☐ No

**Is your organisation based in or providing a service to the community within the Trust's funding region? \***

☐ Yes ☐ No

**Have you read the Trust's eligibility for funding criteria? \***

☐ Yes ☐ No

If you are not eligible to apply and are still looking for funding you may like to visit the Public Trust or Generosity NZ websites to search for other grant making organisations.

### Applicant Details - Tell us about your organisation

\* indicates a required field

#### Organisation Details

**Name of your organisation \***

Organisation Name

If your organisation is a branch of a national body please enter your name in the following format 'ABC Group - Waipukurau'.

# A W Parsons 2026 Application Form

## Form Preview

**If you are a Registered Charity please enter and lookup your Charities Registration Number, format: CC12345**

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

| New Zealand Charities Register Information |
|--------------------------------------------|
| Charity Registration Number                |
| Organisation Name                          |
| Other Names                                |
| Status                                     |
| Street Address                             |
| Postal Address                             |
| Telephone                                  |
| Fax                                        |
| Email                                      |
| Website                                    |
| Date Registered                            |

Please enter the number in upper case, with no space between the letters and digits. If you have entered the number correctly the fields in the grey box will populate.

**If you are a school, or the details of your organisation's address, website etc need updating or are missing, please add them here:**

**Is your organisation GST Registered?**

☐ Yes

☐ No

**IRD/GST Number \***

If you are successful we will need your bank details

Note that payments will only be made to bank accounts under your organisation's name. No payments will be made to third party bank accounts.

**Bank Account \***

Account Name

# A W Parsons 2026 Application Form

## Form Preview

Account Number

Must be a valid New Zealand bank account format.

**Please attach a bank deposit slip or verification of your bank account details \***

Attach a file:

Verification of your organisation / school bank account can be: an encoded deposit slip, a bank statement issued within the last 3 months, OR a signed and stamped confirmation from the bank dated within the last 3 months.

**Contact for this Application \***

Title

First Name

Last Name

**Position Held**

**Contact Phone Number \***

**Contact Person's Email \***

## 2026 Application

\* indicates a required field

What does your organisation do?

**What is your organisation's purpose? What does your organisation currently do to achieve this purpose and support your communities? \***

Word count:

Please limit your answer to 200 words or less.

**Who are the communities and people your organisation aims to serve or support? Please include how many people you support each year within the funding region. \***

**Funding Request Title \***

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## Form Preview

In 10 words or less – if you had to give a brief statement to describe your funding request what would you say? e.g. Operating expenses - rent, insurance; to provide counselling services; purchase of equipment.

### What group does your application benefit?

- ☐ People experiencing financial hardship
- ☐ Wellbeing and development of youth
- ☐ Both
- ☐ Neither

**Please explain how you plan to use the funding. How is your request aligned with the Trust's objectives? If applicable, how will the funding provide support and assistance to people experiencing financial hardship who are unable to adequately support themselves and their family AND/OR contribute to the wellbeing and development of young people? \***

Word count:

**What are the expected outcomes of the funding and who in the funding region will benefit? \***

Word count:

In 200 words or less - what specific issue or need do you want to address with this funding? What are your aims and objectives? Who will you be assisting?

**Are you collaborating with any other organisations within the funding region? and if so who?**

**What is the total expected cost of your project/programme/expense? \***

\$

Must be a dollar amount.

**How much funding is your organisation requesting? \***

\$

Please round to the nearest dollar. If you are GST registered the amount requested must EXCLUDE GST. Minimum grant size is \$3,000, maximum is \$30,000 unless approved by the Trustee to request a larger amount.

**If not fully funded by the Trust, how will you fund the remaining balance required? Include details of other funding applications, and/or provide an outline of any fundraising efforts already undertaken toward this project. \***

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This is specifically related to the purpose of the application. If you are seeking other grants how much of your funding is confirmed?

### Budgets and Quotes

- Provide a quote if your application is for a specific item.
- Provide project/programme budgets if your application is not for a specific item.

**Please attach supporting quotes, budgets etc here**

Attach a file:

### Your Organisation's Financial Details

\* indicates a required field

**Please attach a copy of your organisations most recent financial statements \***

Attach a file:

Note that financial statements must comply with the reporting standards set by DIA - Charities services

**If there is anything about your financial statements or financial position that you wish to tell us, please add comments here:**

### Sources of Funding

**Please list your organisation's top sources of external funding (such as grants, government contracts & foundation income) for the next 12 months, including \$ dollar figures. For unconfirmed sources of funding, you may write, 'unconfirmed' \***

### Final Information & Declarations

\* indicates a required field

**Please upload any other supporting information here.**

Attach a file:

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E.g. Supporting research, letters of support etc.

Our preferred format for attachments is PDF, Excel, Word or JPG.

Supporting materials cannot exceed 25MB in size, as files exceeding this will not upload.

### How did you hear about the Trust? \*

- ☐ I have applied to the Trust in the past.
- ☐ Word of mouth or recommendation.
- ☐ Internet (e.g. Public Trust, Search Engine or Other Funding Websites).
- ☐ Media (e.g. Newspaper or Radio adverts).
- ☐ Social Media
- ☐ Waipukurau Rotary Club
- ☐ Other:

### Application Feedback (optional)

### Have you got any suggestions for how we could improve our application process?

### Declaration & Privacy Statement

#### In submitting this application form I certify that:

- I am authorised by my organisation to complete and submit this application;
- I am authorised to provide and upload the personal information of our employees in accordance with the Privacy Act 2020, if applicable;
- to the best of my knowledge, all details supplied in this application and any attached documents are true and correct.

I agree that I will contact Public Trust Charities Team immediately if any information provided in this application changes or is incorrect.

I understand that if the Trust approves a grant, my organisation will be required to comply with any terms and conditions applying to the grant, including those set out on Public Trust's website, and be bound by the content of my application to apply the funding for the purpose for which it was requested. My organisation may also be required to comply with the Trust's accountability requirements, and may be asked to publicly acknowledge the donation from the Trust.

I acknowledge that the information contained in this application is stored in the SmartyGrants database and will be held by Public Trust for the purpose of assessing the application submitted by me on behalf of my organisation to the Estate of A W Parsons.

I understand the information may be made available to other parties, including the Special Trust Advisor and the Waipukurau Rotary Club, as well as independent auditors in the course of enquiries regarding applications and third party suppliers for related purposes.

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## Form Preview

I acknowledge that if I do not provide all of the information requested, Public Trust may not be able to assess this application.

My organisation gives consent for Public Trust to hold this information for no longer than is required in order to assess this application and to meet their legal requirements.

My organisation acknowledges that individuals may ask for access to personal information held about them and, if they believe the information is incorrect, they are able to request correction of that information.

**I have read and understood the declaration and privacy statement \***

☐ Yes

**Full Name \***

**Date \***

Must be a date.