

## Louisa Patrick Emmett Murphy - 2026 Funding Eligibility Criteria

The Louisa and Patrick Emmett Murphy Foundation was established to support charitable organisations within New Zealand, with a primary focus on the Auckland region. The Settlor's intention is to fund initiatives that deliver meaningful benefits to communities within the Auckland "Super City" boundaries (broadly from Wellsford to Pukekohe).

The Foundation prioritises projects and programmes that:

- Provide assistance and care for people who are terminally ill
- Improve the quality of life for older people
- Support individuals suffering from illness within the community

### Granting Funding:

- **Minimum grant:** \$10,000
- **Maximum grant:** \$30,000
- All funding amounts are **GST exclusive**

Preference will be given to applications seeking funding for a **specific project or programme**, rather than general organisational operating costs.

### To be eligible for funding, applicants must:

- Be a **registered charity** with Charities Services (under the Charities Act 2005; Reg. No. CC27048 applies to the Foundation)
- Operate within, or deliver services that benefit, the **Auckland region**
- Demonstrate that the proposed project or programme directly supports one or more of the Foundation's priority areas:
  - Care for the terminally ill
  - Improved quality of life for older people
  - Assistance for people experiencing illness

### Applicants must:

- Submit a **complete application** by the specified deadline
- Provide **financial statements** that comply with Charities Services reporting standards
- Attach the **same financial statements** used in their most recent Charities Services filing
- Ensure that any previous grant (if awarded in 2025) has been **fully accounted for**, including uploading receipts to the SmartyGrants system or making alternative arrangements with the Trustee

### The Foundation will not consider applications that:

- Are incomplete or submitted after the deadline
- Request **retrospective funding**
- Are from individuals, sports organisations, or service clubs
- Relate to projects based **outside New Zealand**
- Do not directly benefit people within the Auckland region
- Request funding **below \$10,000 or above \$30,000**
- Fail to meet financial reporting requirements

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- Have outstanding accountability obligations from previous funding

## Are you eligible to apply for funding?

\* indicates a required field

### Are you eligible to apply for funding?

Before you answer the questions below please read the Trust's [eligibility for funding criteria](#).

If you answer **no** to any of the questions below you are **not eligible to apply** to the Trust for funding. **PLEASE DO NOT SUBMIT AN APPLICATION AS IT WILL NOT BE CONSIDERED BY THE TRUST.**

#### Is your organisation registered with Charities Services? \*

Yes  No

#### Is your organisation operating within the Auckland Area (as defined by the Auckland Super City boundaries - broadly from Wellsford to Pukekohe) \*

Yes  No

#### Have you read the Trust's eligibility for funding criteria? \*

Yes  No

## Applicant Details

\* indicates a required field

### Organisation Details

**Name of your organisation \***

Organisation Name

If your organisation is a branch of a national body please enter your name in the following format 'ABC Group - Auckland'.

#### Please enter and lookup your Charities Registration Number, format: CC12345

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

|                                            |
|--------------------------------------------|
| New Zealand Charities Register Information |
| Charity Registration Number                |

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|                   |
|-------------------|
| Organisation Name |
| Other Names       |
| Status            |
| Street Address    |
| Postal Address    |
| Telephone         |
| Fax               |
| Email             |
| Website           |
| Date Registered   |

Must be formatted correctly.

## Address details

**If details of your organisation's address, website etc need updating or are missing, please add them here:**

Address

|  |
|--|
|  |
|  |

**Is your organisation GST Registered? \***

Yes

No

**IRD/GST Number**

|  |
|--|
|  |
|--|

Must be at least 11 characters, format: 012-345-678.

## Please provide your bank details

Note that payments will only be made to bank accounts under your organisation's name. No payments will be made to third party bank accounts.

**Bank Account \***

Account Name

|  |
|--|
|  |
|--|

Account Number

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

Must be a valid New Zealand bank account format.

**Please attach a bank deposit slip or verification of your bank account details \***

Attach a file:

|  |
|--|
|  |
|--|

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Verification of your organisation's bank account can either be; a full bank statement issued in your organisation's name & dated within the last 3 months, OR a signed written & stamped confirmation from a bank of your organisations account number dated within the last 3 months.

**Contact for this application \***

| Title                | First Name           | Last Name            |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

**Position Held**

**Contact Phone Number \***

**Contact Person's Email \***

Must be an email address.

## Tell us about your organisation

\* indicates a required field

What does your organisation do?

**Provide a brief overview of your organisation, including its purpose, who it supports, and the key services or programmes it currently delivers. \***

Word count:

Must be no more than 150 words.

**How many people does your organisation assist per year? \***

Please show the number assisted annually by your branch within the Trust funding area. Note this for all of the work your organisation does.

**How many paid staff do you have? \***

Please show the number of FTE for your branch within the Trust funding area.

**How many volunteers do you have? \***

Please show the number of volunteers for your branch within the Trust funding area.

What are you applying for?

**Funding request title \***

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In 10 words or less – if you had to give a brief statement to describe your funding request what would you say? e.g. Equipment (x2 wheelchairs); To provide counselling services; Operating expenses – 6 months' rent; etc.

## How much funding is your organisation requesting? \*

\$

Please note applications must be between \$10,000 and \$30,000.

## Project / Programme start date

## Project / Programme end date

## What will this grant enable your organisation to achieve? \*

Word count:

Must be no more than 200 words.

Please provide specific details of your project/programme, the expense you wish to pay or item you wish to purchase. What are the expected outcomes of the funding and who will benefit?

## Please select which one of the foundation's objectives mostly aligns with your project / programme? \*

- Providing assistance and care for terminally ill people.
- Improving the quality of life for our older people.
- Providing assistance and care for people suffering from illness.

Please select one option only.

## Describe how the project / programme is aligned with the Foundation's objectives? \*

Word count:

Must be no more than 150 words.

## Approximately how many people do you expect to benefit from the funding? \*

## What is the total expected cost of your project? \*

\$

**If not fully funded by the Trust, how will you fund the remaining balance required? Include details of other funding applications, and/or provide an outline of any fundraising efforts already undertaken toward this project \***

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This is specifically related to the purpose of the application. If you are seeking other grants how much of your funding is confirmed?

**If the full amount requested is not received will the project still go ahead? \***

- Yes
- No

## Budgets, Cost and Quotes

**If you are requesting funding for a project / programme / expense please attach a budget. If you are purchasing a specific item please attach a quote. \***

Attach a file:

## Your Organisation's Financial Details

\* indicates a required field

**Please attach a copy of your most recent Financial Statements \***

Attach a file:

**Financial Statement Balance Date \***

Note that financial statements must comply with the reporting standards set by Department of Internal Affairs - Charities Services. You must attach the same completed financial statements you used with your latest Charities Filing return.

## Income Expenditure and Assets Liabilities

In the questions below please provide financial details using your most recent Financial Statements.

**Total Income \***

**Total Expenditure \***

**Net Surplus/Deficit \***

**Current Assets \***

E.g. Bank Accounts, Debtors, Stock, Term Deposits maturing within 12 months.)

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**Non-Current Assets \***

**Total Assets \***

**Current Liabilities \***

E.g. Overdrafts, Creditors, Unused Donations with conditions etc.

**Non-Current Liabilities \***

**Total Liabilities \***

**Working Capital (Current Assets - Current Liabilities) \***

## Sources of Funding

Please list your organisation's top 10 sources of external funding (such as grants, government contracts & foundation income) for the next 12 months. For unconfirmed sources of funding, you may write, 'unconfirmed' next to it in brackets. E.g. ABC grant (unconfirmed).

| <b>Funding Source/<br/>Organisation</b> | <b>Amount</b>            | <b>Funding End Date</b> |
|-----------------------------------------|--------------------------|-------------------------|
|                                         | Must be a dollar amount. | Must be a date.         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |
|                                         | \$                       |                         |

## Final information declarations

\* indicates a required field

**Is there any other supporting information you would like to upload? Please limit to 2 documents.**

Attach a file:

E.g. Supporting research, letters of support etc.

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Our preferred format for attachments is PDF, Excel, Word or JPG.

Supporting materials cannot exceed 25MB in size, as files exceeding this will not upload.

## How did you hear about the Trust?

- I have applied to the Trust in the past.
- Word of mouth or recommendation.
- Internet (e.g. Public Trust, Facebook, search engine or other funding websites).
- Media (e.g. Newspaper or radio adverts).
- Other:

## Feedback on this application process

**Please estimate how many hours it took to complete this application.**

Must be a number.

Include the time of all who contributed, both volunteers and paid staff.

**Do you have any comments or feedback on this application process?**

## Declaration Privacy Statement

**In submitting this application form I certify that:**

- I am authorised by my organisation to complete and submit this application;
- I am authorised to provide and upload the personal information of our employees in accordance with the Privacy Act 2020, if applicable;
- to the best of my knowledge, all details supplied in this application and any attached documents are true and correct.

I agree that I will contact Public Trust Charities Team immediately if any information provided in this application changes or is incorrect.

I understand that if the Trust approves a grant, my organisation will be required to comply with any terms and conditions applying to the grant, including those set out on Public Trust's website, and be bound by the content of my application to apply the funding for the purpose for which it was requested. My organisation may also be required to comply with the Trust's accountability requirements, and may be asked to publicly acknowledge the donation from the Trust.

I acknowledge that the information contained in this application is stored in the SmartyGrants database and will be held by Public Trust for the purpose of assessing the application submitted by me on behalf of my organisation to the Louisa & Patrick Emmett Murphy Foundation and/or any other conjoint Trust/s.

I understand the information may be made available to other parties such as Independent Auditors in the course of enquiries regarding applications and third party suppliers for related purposes.

I acknowledge that if I do not provide all of the information requested, Public Trust may not be able to assess this application.

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My Organisation gives consent for Public Trust to hold this information for no longer than is required in order to assess this application and to meet their legal requirements.

My organisation acknowledges that individuals may ask for access to personal information held about them and, if they believe the information is incorrect, they are able to request correction of that information.

**I have read and understood the declaration and privacy statement \***

Yes