

Infrastructure Education & Training CT - Application Form - July 2026

Form Preview

Infrastructure Education & Training Charitable Trust - March 2026 Funding Eligibility Criteria

Your organisation must be:

1. Energy and Infrastructure Industry Skills Board; or
2. Connexis; or
3. Entities working in partnership with the above organisations; and
4. Entities providing scholarships, grants or similar to individuals who are in vocational training on an Infrastructure related qualification; or
5. Entities working within the Infrastructure sector.

PLEASE NOTE:

- Organisations noted in numbers 4 and 5 above, need to be operating in partnership with the Energy and Infrastructure Industry Skills Board or Connexis, and must be based within the infrastructure sectors of Civil Constructions, Waters, Energy and Telecommunications.
- Grants paid will not exceed \$1,000,000 in a calendar year.
- There is a maximum of \$500,000 per each grant.
- Total annual grants to organisations that provide scholarships, grants or similar to individuals shall not exceed \$150,000 in a calendar year.
- All funding is GST exclusive.

Any applications with the following circumstances will not be considered.

- Incomplete or late applications
- Retrospective funding
- Applications from individuals
- Financial Statements for Charitable Organisations that do not comply with the Reporting Standards set by DIA - Charities Services. You must attach the same completed financial statements you used with your latest Charities Filing return.

Are you eligible to apply for funding?

* indicates a required field

Before you answer the questions below, please read the Trust's **eligibility for funding criteria**.

If you answer **no** to any of the questions below you are **not eligible to apply** to the Trust for funding. **PLEASE DO NOT SUBMIT AN APPLICATION AS IT WILL NOT BE CONSIDERED BY THE TRUST.**

Are you applying on behalf of Energy and Infrastructure Industry Skills Board? *

☐ Yes

☐ No

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Does your organisation work within the Infrastructure sector, in partnership with the named organisation above? *

☐ Yes

☐ No

Does your organisation provide scholarships, grants or similar to individuals who are in vocational training on an infrastructure related qualification? *

☐ Yes

☐ No

Have you read the Trust's eligibility for funding criteria? *

☐ Yes

☐ No

If you are not eligible to apply and are still looking for funding you may like to visit the Public Trust or Generosity NZ websites to search for other grant making organisations.

Applicant Details

* indicates a required field

Organisation Details

Name of your organisation *

Organisation Name

Please enter and lookup your Charities Registration Number (if applicable), format: CC12345

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

New Zealand Charities Register Information
Charity Registration Number
Organisation Name
Other Names
Status
Street Address
Postal Address
Telephone
Fax
Email
Website
Date Registered

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Please enter the number in upper case, with no space between the letters and digits. If you have entered the number correctly the fields in the grey box will populate.

Postal Address *

Address

Suburb Town/
City

Website

Is your organisation GST Registered?

☐ Yes

☐ No

IRD/GST Number

Must be at least 11 characters, format: 012-345-678.

Please provide your bank details.

Note that payments will only be made to bank accounts under your organisation's name. No payments will be made to third party bank accounts.

Please attach a bank deposit slip or verification of your bank account details *

Attach a file:

Verification of your organisation's bank account can either be; a full bank statement issued in your organisation's name & dated within the last 3 months, OR a signed written & stamped confirmation from a bank of your organisations account number dated within the last 3 months.

Bank Account *

Account Name

Account Number

Must be a valid New Zealand bank account format.

Contact for this application *

Title

First Name

Last Name

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Position Held

Contact Phone Number *

Contact Person's Email *

Tell us about your organisation

* indicates a required field

What does your organisation do?

Tell us briefly about your organisation - what does your organisation currently do? *

Word count:

Please limit your answer to 200 words or less.

What are you applying for?

Funding request (Project) title *

In 10 words or less - if you had to give a brief statement to describe your funding request what would you say? e.g. Equipment; training courses; scholarships or grants.

How much funding is your organisation requesting? *

\$

Please round to the nearest \$. If you are GST registered the amount requested must EXCLUDE GST.

Would this funding application be a one-off for this specific project/purpose or do you expect there to be further funding requests in future funding rounds? Yes / No - please explain.

What will this grant enable your organisation to achieve? *

Please provide specific details of your project/programme, item you wish to purchase. What are the expected outcomes of the funding and who will benefit?

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Describe how the project / programme aligns with the Trust's objectives? *

Approximately how many people do you expect to benefit from the funding? *

The Governments Tertiary Education Strategy has set a priority on supporting certain Learner groups. Please outline how your project or initiative will support the following Learner Groups - 1. Learners with low prior achievement. 2. Disabled learners. 3. Maori and Pacific learners.

What is the total expected cost of your project/programme/expense? *

\$

Must be a dollar amount.

If not fully funded by the Trust, how will you fund the remaining balance required? Include details of other funding applications, and/or provide an outline of any fundraising efforts already undertaken toward this project. *

This is specifically related to the purpose of the application. If you are seeking other grants how much of your funding is confirmed?

Budgets, Cost and Quotes

Project specific - Please attach supporting quotes, budgets etc. here *

Attach a file:

Evidence of Activities in Infrastructure Sector

Project specific - please attach confirmation that you are working in partnership with Energy and Infrastructure Industry Skills Board, along with evidence of your work within the infrastructure sector. *

Attach a file:

Attach a file:

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Your Organisation's Financial Details

* indicates a required field

Please attach a copy of your organisation's most recent Financial Statement *

Attach a file:

Financial Statement Balance Date *

Note: if you are a registered charity, the financial statements must comply with the reporting standards set by Department of Internal Affairs - Charities Services. You must attach the same completed financial statements you used with your latest Charities Filing return. If you are not a registered charity, you must attach the same financial statements you used with your latest tax return. If you are a start-up organisation, please provide what financial information is available.

Income & Expenditure and Assets & Liabilities

In the questions below please provide financial details using your most recent Financial Statements.

Total Income *

Total Expenditure *

Net Surplus/Deficit *

Current Assets *

E.g. Bank accounts, debtors, stock, term deposits maturing within 12 months.

Non-Current Assets *

E.g. Property, investments, equipment & other assets.

Total Assets *

Current Liabilities *

E.g. Overdrafts, creditors, unused donations with conditions etc.

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Non-Current Liabilities *

E.g. Loans, Mortgages etc.

Total Liabilities *

Working Capital (Current Assets - Current Liabilities) *

Sources of Funding

Please list your organisation's top 10 sources of external funding (such as grants, government contracts & foundation income) for the next 12 months. For unconfirmed sources of funding, you may write, 'unconfirmed' next to it in brackets. E.g. ABC grant (unconfirmed).

Funding Source/Organisation

Funding End Date

	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

Final information & declarations

* indicates a required field

Is there any other supporting information you would like to upload? Please limit to 2 documents.

Attach a file:

E.g. Supporting research, letters of support etc.

Our preferred format for attachments is PDF, Excel, Word or JPG.

Supporting materials cannot exceed 25MB in size, as files exceeding this will not upload.

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How did you hear about the Trust? *

- ☐ Word of mouth or recommendation.
- ☐ Internet (e.g. Public Trust, search engine or other funding websites).
- ☐ Media (e.g. Newspaper or radio adverts).
- ☐ Other:

Declaration & Privacy Statement

In submitting this application form I certify that:

- I am authorised by my organisation to complete and submit this application;
- I am authorised to provide and upload the personal information of our employees in accordance with the Privacy Act 2020, if applicable;
- to the best of my knowledge, all details supplied in this application and any attached documents are true and correct.

I agree that I will contact Public Trust Charities Team immediately if any information provided in this application changes or is incorrect.

I understand that if the Trust approves a grant, my organisation will be required to comply with any terms and conditions applying to the grant, including those set out on Public Trust's website, and be bound by the content of my application to apply the funding for the purpose for which it was requested. My organisation may also be required to comply with the Trust's accountability requirements, and may be asked to publicly acknowledge the donation from the Trust.

I acknowledge that the information contained in this application is stored in the SmartyGrants database and will be held by Public Trust for the purpose of assessing the application submitted by me on behalf of my organisation to the Infrastructure Education and Training Charitable Trust and/or any other conjoint Trust/s.

I understand the information may be made available to other parties such as an Advisory Panel in the course of enquiries regarding applications and third-party suppliers for related purposes.

I acknowledge that if I do not provide all of the information requested, Public Trust may not be able to assess this application.

My organisation gives consent for Public Trust to hold this information for no longer than is required in order to assess this application and to meet their legal requirements.

My organisation acknowledges that individuals may ask for access to personal information held about them and, if they believe the information is incorrect, they are able to request correction of that information.

I have read and understood the declaration and privacy statement *

- ☐ Yes